

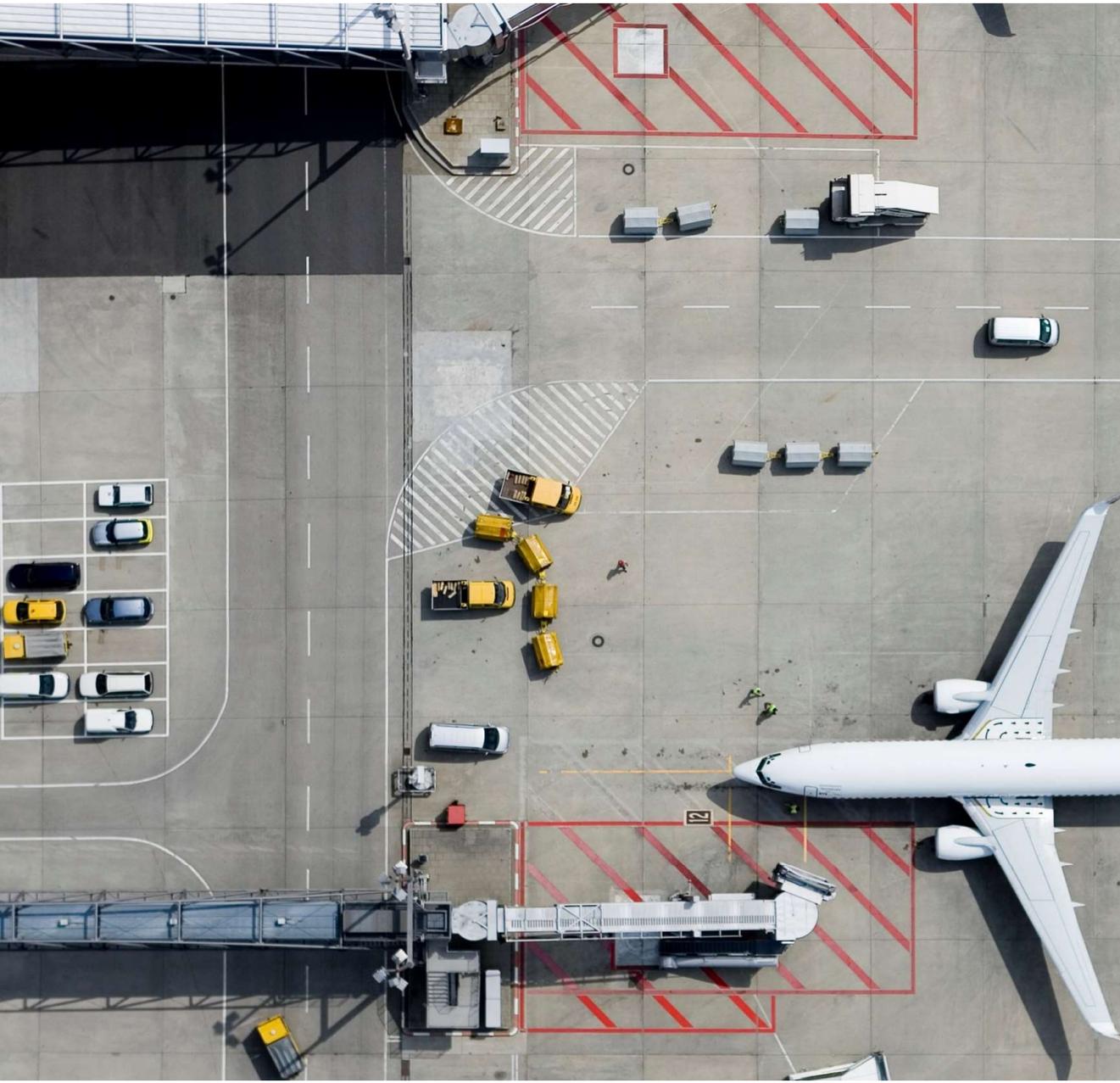


WHEN TRUST MATTERS

# Virkemidler for å komme til investeringsbeslutning

SAF-konferansen 2025

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A COMPARATIVE GAP ANALYSIS

# Navigating barriers to next-generation SAF production in Norway

Avinor AS

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Image: Gettyimages

# Tre identifiserte barrierer som kan løses av (blant annet) gode virkemidler

**Finansielle barrierer**

**Regulatoriske og  
politiske barrierer**

**Oppstrøms- og  
nedstrøms barrierer**

# Hva var viktige læringspunkter da?

- **Comprehensive funding mechanisms to close the gap:** Models like the UK's AFF, RCM, the US's FAST and IRA tax credits all ensure financial support throughout SAF project development and mechanisms to close the gap towards conventional fuel prices, reducing investor risks.
- **Clear national roadmaps to provide direction:** Ambitious blending mandates and a clear national strategy for SAF production sends a strong demand signal that can help drive investor interest and market development.
- **Long-term regulations to ensure stability:** By aligning policies with EU regulations, Norway can provide stability and boost confidence for SAF producers and investors alike.
- **Supply chain strategies to facilitate access to feedstock:** A dedicated strategy on feedstock development, including incentives to farmers and CCU, can help ensure reliable access to the diverse inputs needed for next-gen SAF, from biomass to CO<sub>2</sub> and renewable electricity.



Image: Getty/Thomas Jackson

# Hvordan har det gått siden sist?

1. **Comprehensive funding mechanisms to close the gap**
2. **Clear national roadmaps to provide direction**
3. **Long-term regulations to ensure stability**
4. **Supply chain strategies to facilitate access to feedstock**

1. **Lite endring:** Regjeringen har satt av penger til luftfarten i statsbudsjettet for 2025, som er et steg i riktig retning. Likevel **stort gap** mellom luftfart og andre transportsektorer.
2. **Lite endring:** Uendret innblandingskrav og fortsatt ikke noe tydelig veikart.
3. **Vi er på vei i riktig retning:** Innlemmelse av REDII i EØS-avtalen til behandling hos Energi- og miljøkomiteen på Stortinget.
4. **Ingen endring.**



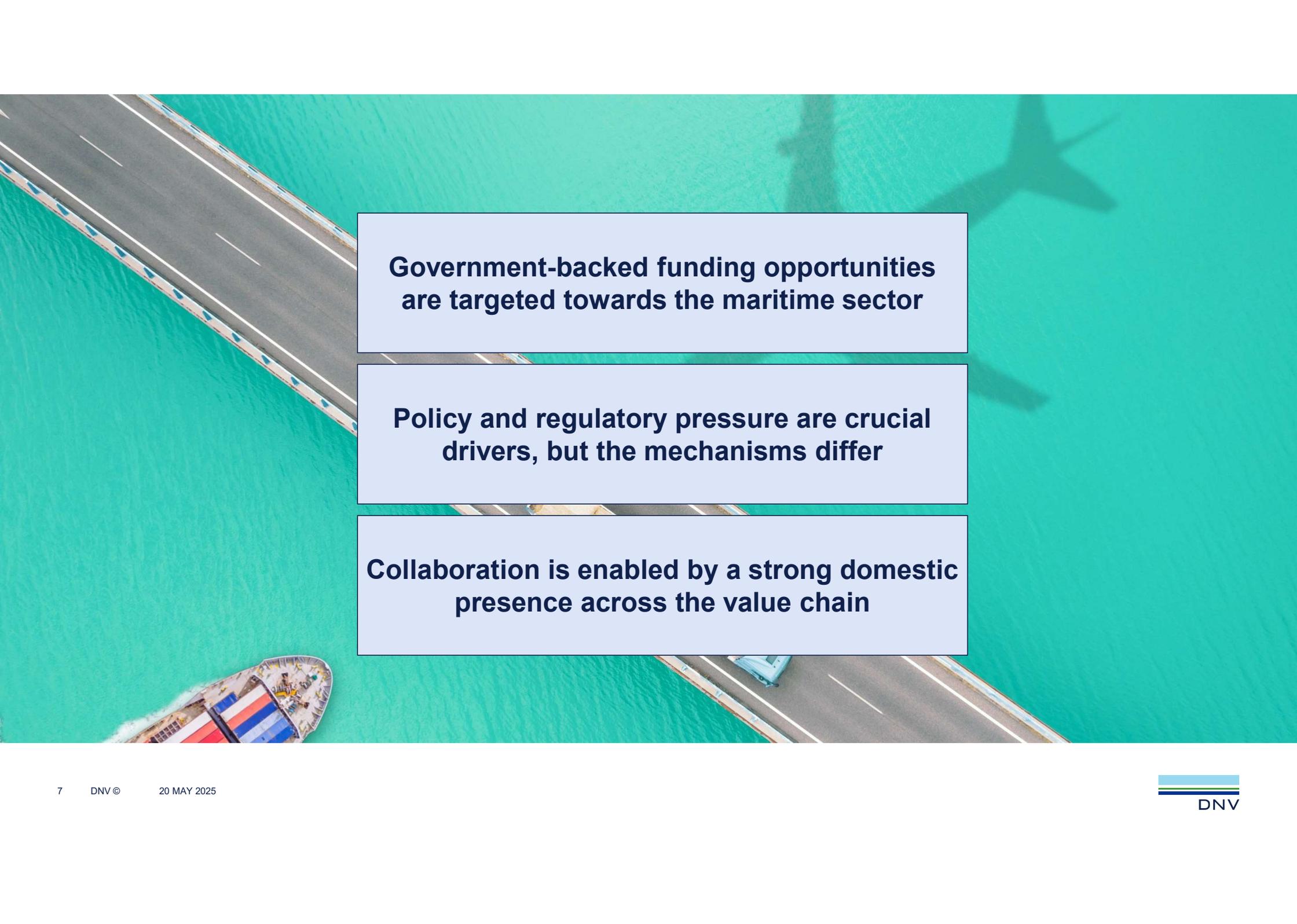
WHEN TRUST MATTERS

# From sea to sky

What Norway's aviation industry can learn from maritime's decarbonisation journey

May 2025

Image: [Gettyimages](#)

An aerial photograph of a bridge spanning across turquoise water. A large ship is visible in the bottom left corner, and a shadow of an airplane is cast on the water in the top right. Three light blue text boxes are overlaid on the right side of the image.

**Government-backed funding opportunities  
are targeted towards the maritime sector**

**Policy and regulatory pressure are crucial  
drivers, but the mechanisms differ**

**Collaboration is enabled by a strong domestic  
presence across the value chain**

# Hva kan vi ta med oss?

## Government-led actions

Enabling targeted funding schemes

Establishing a clear decarbonisation roadmap

## Industry-led actions

Exploring synergies for fuel production

Engaging the entire value chain

Launching a “green SAF corridor” pilot

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