



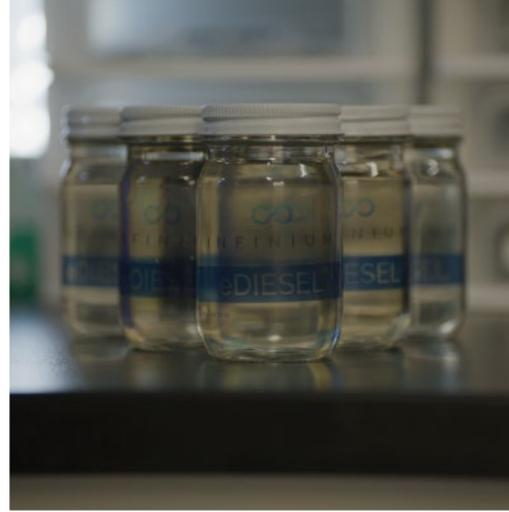
INFINIUM

Development of an e-Fuels Project in Mo I Rana

James Vaughan – Infinium International Business Development

INFINIUM IS A COMMERCIAL SCALE GAS CONVERSION PLATFORM

- Operates the **worlds first** eFuel plant with proprietary Infinium technology turning CO₂ and Green H₂ into eFuels
- Integrated PEM and Alkaline electrolyzers and two ISCC+ certified CO₂ sources
- **Only commercial deployment of modular GTL globally**, with operating assets in North America



HIGHLY ALIGNED STRATEGIC & FINANCIAL INVESTORS / PARTNERS

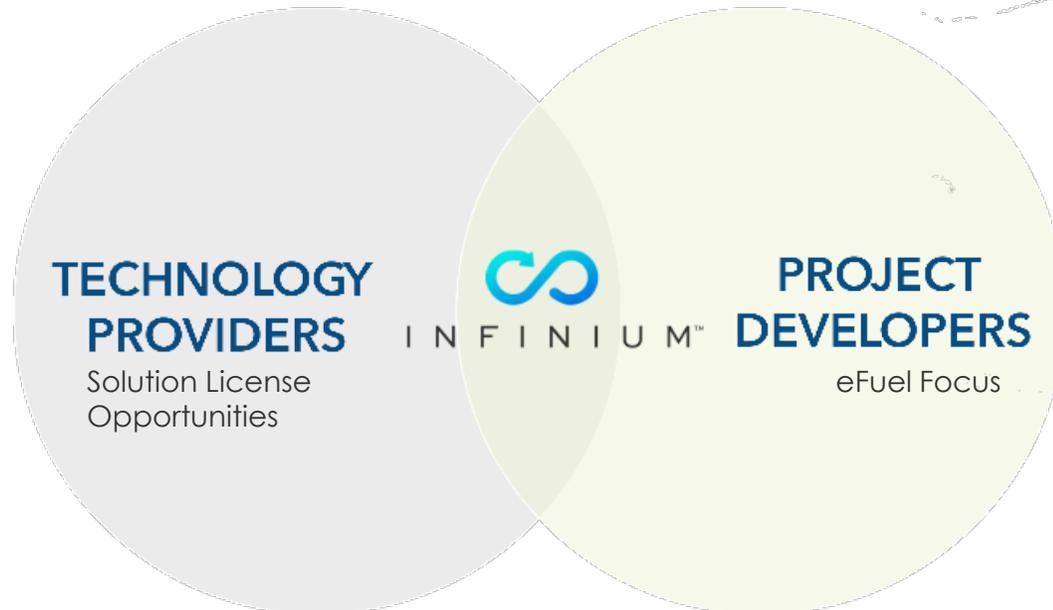
<p>Investments From High Profile Strategic Investors</p>	
<p>Commercial Partners</p>	
<p>Project Level Investors</p>	

INFINIUM IS UNIQUE IN THE LOW CARBON ECOSYSTEM

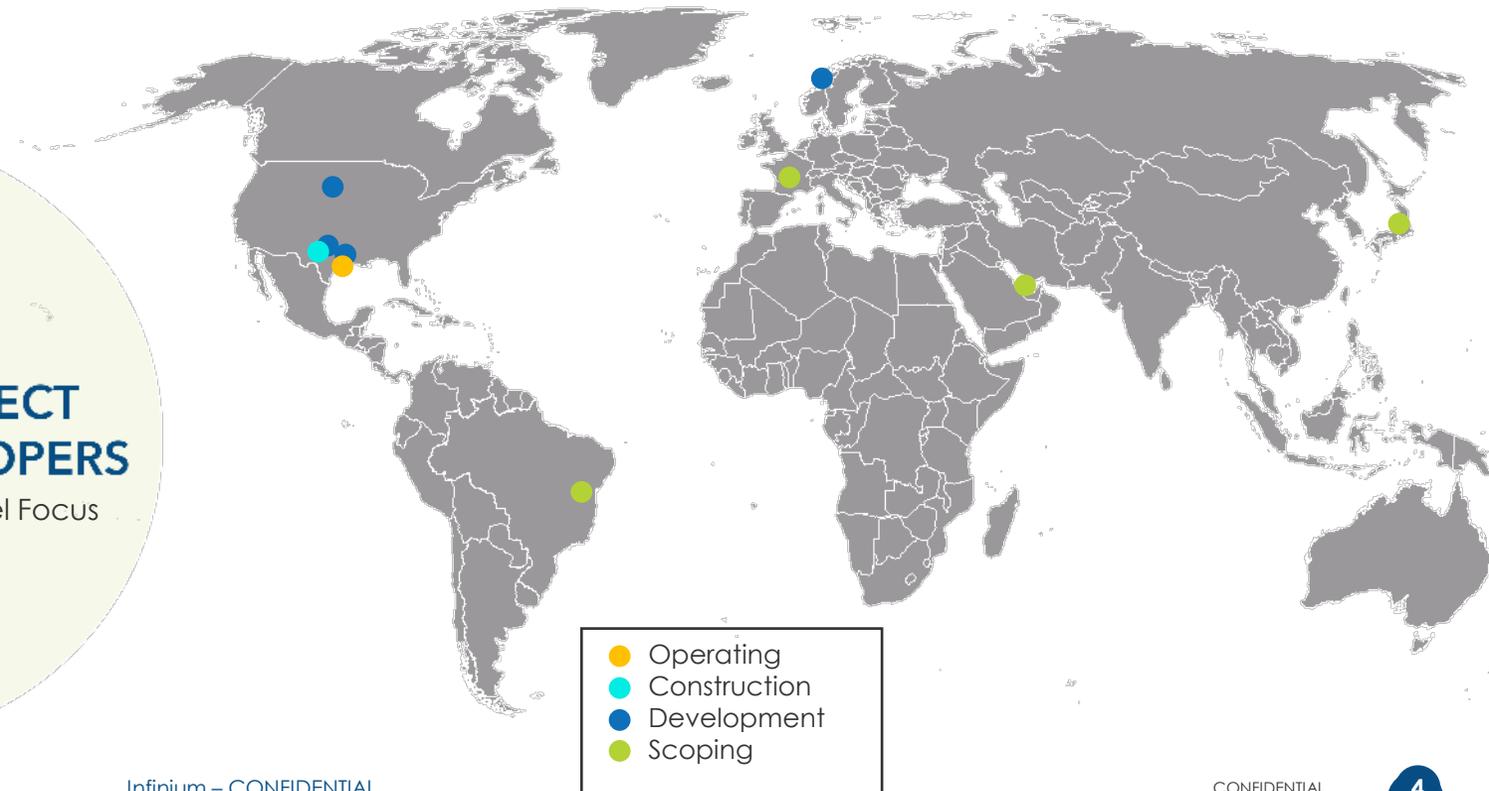
Infinium's dual roles as technology provider and project developer create strategic advantages to execution and growth.

Dual Role Advantage:

- First mover in eFuel space
- Accelerated feedback loop providing direct opportunities to develop and refine the technology to complement the expanding market opportunity and policy landscape
- Strong project quality control



Select Project Development Locations



COMMERCIAL REFERENCE PLANTS

Infinium has developed and deployed commercial eFuel facilities, and licensed gas-to-liquids technology to 3rd parties which have deployed assets commercially.

GTL 1	GTL 2	PATHFINDER	ROADRUNNER
			
<p>Full commercial GTL unit in Texas Licensed and deployed by 3rd party COD: 2019 Size: 23,000 TPY Products: Diesel, Naphtha Feedstock: Natural Gas</p>	<p>Full commercial GTL unit in Canada Licensed and deployed by 3rd party COD: 2020 Size : 23,000 TPY Products: Diesel, Naphtha Feedstock: Natural Gas</p>	<p>Fully integrated eFuel facility Deployed on Infinium balance sheet COD: 2023 Size: 2,300 TPY Products: eDiesel, eNaphtha Feedstock: CO₂, Renewable Power</p>	<p>Under Construction – fully integrated eFuel facility Project Finance COD: Est 2027 Size: 23,000 TPY Products: eSAF, eNaphtha Feedstock: CO₂, Renewable Power</p>

PROJECT PATHFINDER

Project Pathfinder is Infinium's operating eFuels facility, its Center of Excellence, and the world's first commercial scale facility making drop-in ready eFuels being used in the US and Europe.

Location: Corpus Christi, Texas

COD: 2023

Customers: Amazon, Borealis, Others

System: Fully integrated eFuels, on-site electrolysis

Feedstocks: Renewable Power, Waste CO₂



Borealis has received eNaphtha shipments in Finland and have produced foam for **> 1 million pairs of premium shoes**



INFINIUM™



Amazon eDiesel deliveries are ongoing, helping to immediately decarbonize Amazon's fleet without changing out their truck engines or fueling infrastructure



PROJECT ROADRUNNER

Project Roadrunner is under construction with major equipment ordered and site activities underway.

Location: West Texas

Customers: IAG, American Airlines, others

System: Fully integrated eFuels, on-site electrolysis

Feedstocks: Renewable Power, Waste CO2

Investors:

Brookfield



Breakthrough Energy Catalyst



Infinium – CONFIDENTIAL

International Air Group (IAG) entered into a 10-year agreement for Infinium eSAF to be used at London's Heathrow Airport

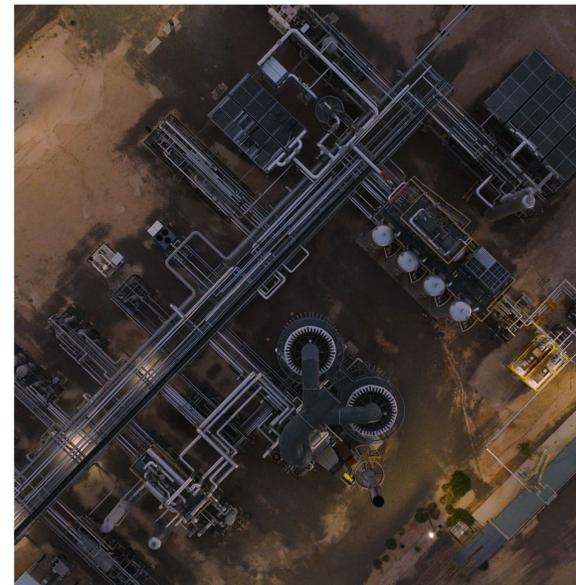


American Airlines entered into a 10-year agreement for Infinium eSAF with Citi purchasing Scope 3 credits



Mo I Rana Project SUMMARY

- Develop a up to 2500 bbl/d semi-greenfield e-Fuels project in Mo Industrial Park in Mo I Rana Norway. Produce eSAF, eDiesel, and eNaphtha
- MOU in place with MIP for site development & cooperation with SMA on CO2 supply
- Ongoing discussions with potential partners for power/H2 supply and offtake.
- Power allocation process key to success
- Support, both financial and regulatory from local authorities and national government.
- Finalizing Feasibility Study





I N F I N I U M™

THANK YOU

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